

MEDICAL HISTORY QUESTIONNAIRE: ANEMIA

Client Name: _____ Date of Birth: _____

Gender: ☐ Male ☐ Female Height: _____ Weight: _____

Tobacco Usage:

- ☐ Never
☐ Former
☐ Current

Date Stopped: _____

Type: _____

Coverage Information:

- Type: ☐ Term ☐ UL ☐ IUL
☐ WL ☐ VUL ☐ Survivorship

Face Amount: _____

Premium Tolerance: _____

Proposed Insured's Existing Insurance			
Insurance Company	Face Amount	Year Issued	Replacement (Yes/No)

1. Type of Anemia? ☐ Sickle Cell (Select Type)
- ☐ Sickle cell B0 or B+
- ☐ Sickle cell trait
- ☐ hgb C
- ☐ Iron deficiency
- ☐ Hemorrhagic
- ☐ Sideroblastic ☐ Inherited ☐ Acquired
- ☐ Hemolytic ☐ Inherited ☐ Acquired
- ☐ Thalassemia ☐ Inherited ☐ Acquired
- ☐ Chronic Disease

2. Diagnosis date: _____

3. Select any Complications the client has experienced:

- ☐ Necrosis of bones ☐ Leg ulcers ☐ Lung scarring ☐ Blood clots
- ☐ Enlarged heart ☐ Kidney problem ☐ Blood transfusion ☐ Liver or spleen

4. Current Lab Values

Current hgb (hemoglobin) _____

Current hct (hematocrit) _____

Current rbc (red blood cells) _____

5. Please list current medications

Name of Medication	Dosage	Reason

6. Does client have other major health issues? (additional questionnaires may be required) ☐ Yes ☐ No

If yes, please provide details:

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